ERP Features Guide

for

Retail Solutions

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ERP Packages at a Glance

Retail Starter Package

3 -5 outlets

10 average users

Sage X3 Cloud

Integrated Cova POS system

Out of the box

Standard Training and Self-Help Tools

Min/Max Planning

Industry Standard/Templated business process

Retail Advanced Package

5+ outlets

10 average users

Sage X3 Cloud

Integrated Cova POS system

Warehousing module

Customized Training and Documentation

Min/Max Planning

Gap Business Process Review

Available ERP features

The following table lists features that are considered essential for retail operations. Additional features are available and can be inquired about through either email sent to info@pannimanagement.com or by calling us directly in North America +1-403-440-1113.

	Starter	Advanced
Finance		
• General ledger, Accounts payable and Receivable	•	•
• Dimension based accounting	-	•
• Sales, purchase, inventory, closing and automated recurring Journals	•	•
• Fiscal year end close	•	•
• Tax calculation and management	•	•
• Bank accounts and reconciliation with manual matching	•	•
• Advanced bank statement impot	-	•
• Credit policy management (manual)	•	•
• Invoicing, including credit and debit notes	•	•
• Multi-company, currency, language, ledger, legislation, and exchange rate management	•	•
• Pre-payments	•	•
• Payment approvals	-	•
Purchasing		
• Supplier management, including address and bank details	•	•

	Starter	Advanced
Management of discounts/bank charges	•	•
Purchase order, invoice, receipt, direct invoice with automatic or manual numbering and unlimited links between documents	•	•
Advanced Purchasing Costs Management	-	•
Request for Quotation/Call for tenders	-	•
Purchase requests	-	•
Expenditure authorization	-	•
Rider management, validation and signature process, reorder suggestions	-	•
User authorization based on payment levels	-	•
Materials Requisition Planning (MRP)	-	•

Products/Stock

	Starter	Advanced
Products and product categories	•	•
Management of lot and sub-lot numbers	-	•
Stock units with fixed conversion factors	•	•
Average Cost	•	•
Standard cost, revised standard cost, Average unit cost, Average lot cost, FIFO, LIFO, simulated cost, standard price	-	•
Traceability	•	•
Stock inquiries	•	•
Packing units with fixed or variable conversion factors	•	•
Multi-location management	•	•
Stock Movements and cumulative stock totals	•	•
Stock count management	•	•
Valuation including standard price, revised standard price, FIFO price, LIFO price, weighted average price, last price	-	•
Stock analysis including valuation, history, and turnover	•	•
Receipts, shipments, returns	•	•

Sales Management

	Starter	Advanced
	•	•
Customer management including multiple delivery points and Bank details	•	•
Discounts and bank charges	•	•
Multi-type and multi-due date payment modes with management of alternative payment modes		
Reminder Management	•	•
Commercial monitoring and risk analysis	•	•

	Starter	Advanced
• Credit control	•	•
• Sales Representative and Prospect Management	•	•
• Configurable multi-criteria prices	•	•
• Theoretical price, floor price, minimum margin, loan, direct order authorization	•	•
• Price management by currency, coefficient, quantity	•	•
• Promotion management	•	•
• Price catalogue and import	•	•
• Order/delivery/invoice commercial documents	•	•
• Quote management	•	•
• Sales order and backorder management	•	•
• Customer reservations	•	•
• Stock allocations	•	•

Your Next Steps?

Schedule a product demo and speak with our industry expert for your business needs.

Schedule a Demo

Contact us to find out how we can streamline your Cannabis Business.

No two businesses are the same. We combine deep subject-matter expertise and award-winning technology to deliver solutions that guide business transformation to become successful and agile organizations. For over a decade, Panni has helped companies transform their businesses to lead, innovate and be profitable. With the right combination of technology and experienced developers and consultants, we help companies with change management to achieve the organizational objectives, with top-notch support with fast turnaround times.

Contact us info@pannimanagment.com, or call us on +1-403-440-1113.
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